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L A W Y E R S

E-Filed on 12/13/07

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF AMENDED
ORDER SUSTAINING THIRTY-
FIFTH OMNIBUS OBJECTION OF
THE USACM LIQUIDATING TRUST
TO CLAIMS ASSERTING SECURED
STATUS EXCEPT PROOF OF
CLAIM NO. 10725-02353 FILED BY
THE MUSSO LIVING TRUST
(Amended as to adding inadvertently
omitted Proof of Claim No. 10725-
02386 filed by Marietta S. Von Berg to
Exhibit A)**

PLEASE TAKE NOTICE that an Amended Order Sustaining Thirty-Fifth
Omnibus Objection of the USACM Liquidating Trust to Claims Asserting Secured Status
Except Proof of Claim No. 10725-02353 Filed by the Musso Living Trust (Amended as to
adding inadvertently omitted Proof of Claim No. 10725-02386 Filed By Marietta S. Von

LEWIS
AND
ROCA
LLP
LAWYERS

1 Berg to Exhibit A) [DE 5447] was entered on the 7th day of December 2007, a true and
2 correct copy of which is attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED December 13, 2007.

4 **LEWIS AND ROCA LLP**

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6 By /s/ RC (#006593)
7 Susan M. Freeman
8 Rob Charles
9 *Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First
12 Class, US Mail, postage prepaid, on
13 December 13, 2007 to the following
interested party:

14 Marietta S. Von Berg
15 24622 Rimrock Canyon Road
16 Salinas, CA 93908

17 /s/ Christine E. Laurel
18 Christine E. Laurel
19 Lewis and Roca
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